REV 11/5/03

May 4, 2004 Elections Candidacy Requirements For City Offices

VOICE: 804-786-6551 VOICE TOLL-FREE: 800-552-9745

2004 MAY ELECTION CALENDAR

City Council Offices and, IF ELECTED, School Board

		⁴ DEADLINES (PERIODS) FOR FILING				
ELECTION TYPE	ELECTION DATE	² CANDIDATE DECLARATIONS/ PETITIONS	² OTHER CANDIDATE FORMS	³ PARTY CHAIRS CERTIFY CANDIDATES	LAST DAY TO REGISTER TO VOTE	DEADLINE TO APPLY FOR ABSENTEE BALLOT
¹ Primary	February 10	November 25, 2003 noon to December 12, 2003 5:00 pm	December 12, 2003 5:00 p.m.	December 17, 2003 5:00 p.m.	January 12, 2004 5:00 p.m.	By Mail: February 5, 2004 In Person: February 7, 2004
PARTY NOMINATIONS, OTHER THAN BY PRIMARY ELECTION, MAY BE MADE NO EARLIER THAN JANUARY 9, 2004 AND MUST BE COMPLETED BY 7:00 P.M. ON FEBRUARY 10, 2004.						
² General	May 4	Non-party Candidates March 2 7:00 p.m.	ALL CANDIDATES March 2 7:00 p.m.	February 16 5:00 p.m.	April 5 5:00 p.m.	By Mail: April 29 In Person: May 1

Permitted **ONLY** in cities whose charters permit partisan elections for council offices. Notification of adoption of primary must be filed with the State Board of Elections by the party chair for the city not sooner than October 23, 2003 nor later than November 12, 2003.

NO PRIMARIES PERMITTED FOR ELECTED SCHOOL BOARDS. Virginia law requires candidates for this office to file as independents. **NO** political party may nominate any candidate for elected school board. However, a political party may endorse a candidate for this office. Candidates for elected school board **must follow** the General Election schedule.

ON ANY ELECTION DAY - WHETHER GENERAL, PRIMARY, OR SPECIAL - THE POLLS ARE REQUIRED TO OPEN AT 6:00 A.M. AND CLOSE AT 7:00 P.M.

²See following pages for specifics as to forms required and where to be filed. The bulletin and forms are available on our website: www.sbe.state.va.us OR for a \$10.00 prepaid fee, from the State Board of Elections. Make checks payable to: State Board of Elections (include the office you are seeking).

VOICE: 804-786-6551

Toll-free: 800-552-9745

TTY Toll-free 800-260-3466.

³Forms for use in certification will be mailed to Party Chairs by State Board of Elections.

⁴For candidates for special elections to fill vacancies, **the deadline for all candidates** to file all required forms and for political parties to **nominate and certify** nominees is **7:00 p.m. on Tuesday, March 2. 2004.**

INTRODUCTION

This bulletin and all required forms are available on our web site:

http://www.sbe.state.va.us

Each document is explained in Item VI on Pages 4, 5 and 6 herein.

Filing deadlines and the officer with whom the qualifying forms are filed are addressed for each candidate type, i.e., Primary Candidate, Party Candidate Nominated By Method Other Than A Primary and Independent (Non-Party) candidate.

Your particular attention is called to Item III on Page 2. This section addresses Campaign material identification.

Should you have questions relating to your candidacy, please no not hesitate to call us. Our toll-free number is 800-552-9745. You also can reach us at 804-786-6551.

| | | | | | | | | | | | |

TABLE OF CONTENTS

ITEM	IBJECT PAGE
1.	City Offices (identified)
Ш	Election District (explanation)
Ш	Advertising And Campaign Materials
IV	VDOT Information
V	Qualifications To Be A Candidate4
VI	Documents Required To Be Filed4
VII	Primary Filing Fee 6
VIII	Filing Deadlines For Forms By A Primary Candidate 7
IX	Filing Deadline For Forms By A Political Party Candidate Nominated By Method Other Than A Primary
X	Filing Deadline For Forms By An Independent (Non-Party) Candidate 9
ΧI	Deficiencies In Declaration Or Petitions (Non-Party) Candidate 10
XII	Other Required Reports (All Candidates)
XIII	Order Of Names On Ballots
XIV	The Successful Candidate
XV	Frequently Asked Questions

1 1 1 1 1 1 1 1 1 1 1 1

I. CITY OFFICES

Listed below are the offices to which this bulletin applies:

A. Mayor

Only if your City Charter specifies that this officer is elected by the voters. If elected, this office will appear on the ballot city-wide.

B. Council Members

The number elected is specified in your City Charter. This city governing body may be elected either At Large and/or by district. When members are elected At Large, all voters in the city vote for the same candidates. If members are elected by district, only voters who reside in the district in which the candidate is running are eligible to vote for that candidate.

C. School Board

This office will appear on the ballot only if the voters of the city approved a referendum changing the method by which school board members are chosen, from appointment by the governing body or school board selection commission to election by the voters. Virginia law requires that these members be elected in the same manner and for the same term as the City Council. The above category explains the manner in which they may be elected.

This election is required by law to be **non-partisan**. This means that no candidate for school board may be nominated by a political party. The endorsement of a non-party candidate by a political party is permitted.

II. ELECTION DISTRICT

As used herein, election district means the area the candidate will represent if elected. See each local office listed above for details.

III. ADVERTISING AND CAMPAIGN MATERIALS

The Campaign Finance Disclosure Act imposes certain requirements relating to advertising and identification of campaign ads and materials, including sample ballots.

Refer to Chapter 7 the *Summary of the Campaign Finance Disclosure Act* (CFDA) published by the State Board of Elections for specific requirements.

If you have questions on the Act, please call our toll-free line and ask for the Campaign Finance Division.

The following is provided for your additional information:

A. Sample Ballots

Any **sample** of a paper or voting machine **ballot** must contain the words **SAMPLE BALLOT**, the appropriate statement required by the Campaign Finance Disclosure Act and, in addition, must:

- (a) contain the words **SAMPLE BALLOT** in not less than 24 point type; and
- (b) if a paper ballot, be printed on paper of a color other than white.

B. Posting

Campaign materials may **NOT** be posted on any state-owned right of way [see Page 3 herein]. Contact your City Manager to determine whether local ordinances prohibit or restrict the posting of campaign materials.

C. Violations

If you believe any election law has been violated and you have facts concerning the violation, you should report those facts in writing to the Commonwealth's Attorney for the city in which the violation happened.

IV. VDOT INFORMATION

A "clean" campaign is a sign of the times



Don't "trash" your print budget or throw away volunteer time.

HIGHWAY WORKERS ARE REQUIRED BY LAW TO REMOVE POSTERS AND FLYERS ON SIGNS, GUARDRAILS - OR ANYWHERE ELSE ON STATE-OWNED RIGHT OF WAY. CAMPAIGN PRINT MATERIALS ARE TOO EXPENSIVE TO WIND UP IN THE BACK OF A VDOT TRUCK. AND VOLUNTEER TIME IS TOO VALUABLE TO BE WASTED ON PUTTING UP MATERIALS THAT ARE DESTINED TO COME DOWN.



Don't make highway workers "play politics" on the job. PICKING UP POLITICAL MATERIALS IS A COSTLY ACTIVITY FOR VDOT. BUT THE COST TO THE CANDIDATE COULD BE EVEN HIGHER.

PICKING UP POLITICAL MATERIALS IS A COSTLY ACTIVITY FOR VDOT. BUT THE COST TO THE CANDIDATE COULD BE EVEN HIGHER. VOTERS DON'T LIKE TO SEE THEIR TAX DOLLARS SUPPORTING SUCH ACTIVITIES. THEY EXPECT TO SEE HIGHWAY WORKERS PATCHING POTHOLES, FILLING LOW SHOULDERS, OR MOWING GRASS.



Don't let campaign materials turn into litter.

MANY VOTERS VOLUNTEER THEIR TIME TO CLEAN UP ROADSIDES IN VDOT'S "ADOPT-A-HIGHWAY" PROGRAM. AFTER SPENDING SEVERAL BACK-BREAKING HOURS BENDING OVER TO PICK UP POLITICAL POSTERS, THEY WON'T FEEL TOO KINDLY TOWARDS THE NAMES AND FACES THAT THEY SEE OVER AND OVER AGAIN.



Don't get "stuck" by bumper stickers.

One little bumper sticker can cause a lot of expense. If applied to a roadside sign, the sticky residue is almost impossible to remove. The sign may have to be replaced entirely. The large green highway signs, for example, can cost up to \$800. Even a humble stop sign costs more than \$50. Don't risk alienating voters by destroying the very signs that their tax dollars have paid for.



Don't risk your candidate's image.

IT IS ILLEGAL TO PLACE POLITICAL SIGNS ON STATE-OWNED RIGHT OF WAY. YOU WANT CITIZENS TO VIEW YOUR CANDIDATE AS A LAWMAKER - NOT A LAW-BREAKER.



Don't risk someone's life.

ONE MISPLACED SIGN AT AN INTERSECTION COULD BLOCK A MOTORIST'S VISION - AND COST SOMEONE HIS LIFE. THAT'S WHY VDOT TRAFFIC ENGINEERS REVIEW THE PLACEMENT AND POSITION OF EACH HIGHWAY SIGN TO ENSURE SAFETY - AND TO MINIMIZE "VISUAL CLUTTER". UNDERSTANDABLY, CAMPAIGN VOLUNTEERS ARE THINKING ABOUT VICTORY - NOT SAFETY. AND THAT COULD POSE A DEADLY PROBLEM.

DO put signs, posters, and other campaign materials anywhere you want on private property with the owner's permission, of course. And because political signs and posters located off the right of way aren't considered "outdoor advertising", you won't even need a permit.

VDOT - call your local Virginia Department of Transportation office for details.

V. QUALIFICATIONS TO BE A CANDIDATE

A candidate must be:

- g Qualified to vote for and hold the office sought;
- g A resident of the Commonwealth for one year immediately preceding the election;
- g A resident, by the time of filing, of the city in which he offers for election; and
- g If he is seeking a district seat, a resident of the election district to be represented.

VI. DOCUMENTS REQUIRED TO BE FILED

A candidate must file certain documents in order to qualify to appear on the ballot. Each form is described below. An explanation of who is required to file each item also is provided. Each document can be downloaded from our website:

WWW.SBE.STATE.VA.US/ELECTION/CANDIDATES/FORMS

A. Statement of Organization for a CANDIDATE

This document is prepared and distributed by the State Board of Elections. **All** candidates are required to file this form. Any individual serving as campaign treasurer must be a qualified voter of the Commonwealth. A candidate may serve as his own treasurer.

Virginia law requires each candidate to provide the name of the financial institution in which he establishes his campaign account and the account number assigned to that account. If no contributions have been received nor any monies spent by the filing deadline applicable to the candidate, this form must list the name of the financial institution the candidate will use when activity occurs. An amended form must be filed when the account is opened.

This document is required to be filed as soon as you receive or expend monies relating to your candidacy or file any form listed in Items B through E herein. For further details, see **Starting A Campaign Committee** in the *Summary of the Campaign Finance Disclosure Act* published by the State Board of Elections and also found on our website: www.sbe.state.va.us/Campaign-Finance

B. Certificate of Candidate Qualification

This document is prepared and distributed by the State Board of Elections. **All** candidates are required to file this form.

VI. DOCUMENTS REQUIRED TO BE FILED (continued)

C. Declaration of Candidacy

This document is prepared and distributed by the State Board of Elections. It must be filed by primary election candidates and independent (non-party) candidates. It must be filed **at the same time** as the petitions.

Candidates for political party nomination by a method **other than a primary** file this declaration and the petitions described below only if so required by the rules of the political party. Contact your city chair to determine if they are required.

D. Petition of Qualified Voters

This document is prepared and distributed by the State Board of Elections. Petitions containing at least the number of signatures required for the office sought must be filed **together with** the *Declaration of Candidacy*. Petitions must be filed by all primary and Independent (non-party) candidates.

Primary Election candidates **cannot** circulate petitions prior to November 13, 2003. *General Election* candidates **cannot** circulate petitions until **after** January 1, 2004.

1. Petition Circulator

Petitions can be circulated by either the candidate or another person who is either registered, or eligible to be registered, to vote in the district in which the candidate is seeking election. For At Large seats, by any eligible resident of the city in which the candidate is seeking election; for a specific district, ward or borough, by any eligible resident of the **same** district, ward or borough as the candidate.

The person circulating the petition must affirm before a notary or other person authorized to administer oaths, that he **personally witnessed** the affixing of the signatures. Falsely taking this affidavit is a felony under Virginia law. The petition **NEVER** can be left unattended, i.e., left on the counter at a grocery store, restaurant, etc.

2. Number of Signatures Required

Petitions must contain the signatures of at least the number of qualified voters listed below:

- for Mayor
 - 125 signatures of qualified voters of the city the candidate seeks to represent.
- for city council and city school board
 - 125 signatures of qualified voters of the election district (At Large or specific district, ward or borough).

VI. DOCUMENTS REQUIRED TO BE FILED (continued)

2. Number of Signatures Required (continued)

Exception - if the election district contains 1,000 or fewer registered voters as of January 1, 2004 **OR** for the February Primary, as of November 1, 2003, petitions must contain the signatures of at least 50 qualified voters of the district.

Call your General Registrar to find out which signature requirement applies to your district.

The State Board recommends that a candidate get at least half again the number of signatures required to assure that enough signers are qualified voters.

E. Statement of Economic Interests

This document is prepared by the Secretary of the Commonwealth and should be available from the Clerk of the governing body or the clerk of the school board. It is required to be filed by all candidates for Mayor, City Council or City School Board in cities **having a population in excess of 3,500.**

Exception - Candidates for re-election to the **same office** need not re-file this form if they met the requirement for filing in January 2004 as officeholders.

NOTE: A person who is appointed to fill a vacancy until it is filled by election must file another Statement of Economic Interests if he becomes a candidate. Although he had to file this document as a condition to assuming the office, another filing is required because he was not elected to the position.

VII. Primary Filing Fee

As the name suggests, this fee is required to be filed **ONLY** by primary election candidates. The amount required to be paid is 2% of the annual salary for the office sought in effect in the year in which the candidate files. Contact the finance officer of the city for details.

NOTE: Candidates who are nominated by a political party by a method **other than** a primary election may be required to pay a filing fee. This fee is determined by the rules of the political party. Contact your city chair for details.

FII ING

VIII. FILING DEADLINES AND WHERE TO FILE

For A Primary Candidate

Items 1, 2 and 3 must be received by your Political Party Chair by the filing deadline. Postmarks are acceptable only for Items 4 and 5 and only if they are mailed by registered or certified mail and a receipt showing date of mailing can be produced if demanded by the office with which the forms are filed.

PRIM	ARY FILING FEE	WHERE TO FILE	DEADLINE
Filing Fee equal to 2% of the annual salary for the office sought in effect on January 1, 2003. Contact the finance officer of the city.		Treasurer or Director of Finance of the city where the candidate resides	5:00 p.m. 12/12/2003
	•		FILING
REQU	JIRED FORMS	WHERE TO FILE	DEADLINE
*1. *2. 3.	Declaration of Candidacy Petitions of Qualified Voters Receipt for Payment of Primary Filing Fee	Chair of the Political Party Committee	No earlier than Noon on 11/25/2003 and no later than 5:00 p.m. on 12/12/2003
*4.	Certificate of Candidate Qualification	General Registrar of the candidate's city	5:00 p.m. 12/12/2003
*5.	Statement of Economic Interests	of residence	
*6.	Statement of Organization for a Candidate**	Electoral Board of the candidate's city of residence at the office of the General Registrar	5:00 p.m. 12/12/2003

See DO'S AND DON'TS FOR A PRIMARY ELECTION

and

GUIDELINES FOR POLLWORKERS AND AUTHORIZED REPRESENTATIVES

Provide this information to any person who will either serve as your representative inside the polls or work for you outside the polls on election day.

Any person who fails to file all the required forms by the above deadline MAY NOT have his name printed on the Primary Election ballot.

^{*} Refer to Pages 4 through 6 herein for details.

^{**} The failure to file the Satement of Organization for a Candidate is not cause for disqualification. However, you are subject to penalties required by the Campaign Finance Disclosure Act.

IX. FILING DEADLINE AND WHERE TO FILE

For A Party Candidate Nominated By Method Other Than A Primary

Postmarks are acceptable **only** if these documents are mailed by registered or certified mail and a receipt showing date of mailing can be produced if demanded by the office with which the forms are filed.

_...

REQU	JIRED FORMS	WHERE TO FILE	FILING DEADLINE
*1.	Certificate of Candidate Qualification	General Registrar of the candidate's city	7:00 p.m. 3/2/2004
*2.	Statement of Economic Interests	of residence	
*3.	Statement of Organization for a Candidate**	Electoral Board of the candidate's city of residence at the office of the General Registrar	7:00 p.m. 3/2/2004

See DO'S AND DON'TS FOR A GENERAL or SPECIAL ELECTION and GUIDELINES FOR POLLWORKERS AND AUTHORIZED REPRESENTATIVES

Provide this information to any person who will either serve as your representative inside the polls or work for you outside the polls on election day.

Any person who fails to file all the required forms by the above deadline MAY NOT have his name printed on the General or Special Election ballot.

^{*} Refer to Pages 4 through 6 herein for details.

^{**}The failure to file the Statement of Organization for a Candidate is not cause for disqualification. However, you are subject to penalties required by the Campaign Finance Disclosure Act.

X. FILING DEADLINE AND WHERE TO FILE

For An Independent (Non-Party) Candidate

Items 1 and 2 listed below **must be received** by the *General Registrar* by the filing deadline. Postmarks are acceptable **only** for *Items 3 and 4* and **only** if they are mailed by registered or certified mail and a receipt showing date of mailing can be produced if demanded by the office with which the forms are filed.

REQU	JIRED FORMS	WHERE TO FILE	FILING DEADLINE
*1. *2. *3. *4.	Declaration of Candidacy Petitions of Qualified Voters Statement of Economic Interests Certificate of Candidate Qualification	General Registrar of the candidate's city of residence	7:00 p.m. 3/2/2004
*5.	Statement of Organization for a Candidate**	Electoral Board of the candidate's city of residence at the office of the General Registrar	7:00 p.m. 3/2/2004

See DO'S AND DON'TS FOR A GENERAL or SPECIAL ELECTION and GUIDELINES FOR POLLWORKERS AND AUTHORIZED REPRESENTATIVES

Provide this information to any person who will either serve as your representative inside the polls or work for you outside the polls on election day.

Any person who fails to file all the required forms by the above deadline MAY NOT have his name printed on the General or Special Election ballot.

^{*} Refer to Pages 4 through 6 herein for details.

^{**}The failure to file the Statement of Organization for a Candidate is not cause for disqualification. However, you are subject to penalties required by the Campaign Finance Disclosure Act.

XI. NOTICE OF DEFICIENCIES IN DECLARATION OR PETITIONS

An independent (non-party) candidate may request notification of any problems with his filing that can be corrected before the filing deadline. This request **must be in writing** as required by § 24.2-505 of the *Code of Virginia*.

This letter must be addressed to the Secretary of the Electoral Board of the candidate's city of residence. It must accompany the declaration of candidacy and petitions filed with the General Registrar.

The written request **does not guarantee** timely response. Certain factors, such as the number of filings, may affect the electoral board's ability to comply with the request. It is suggested that documents be filed **at least ten [10] working days before the filing deadline** if this notice is requested.

XII. OTHER REQUIRED REPORTS

All candidates must file *pre-election* and *post-election* Reports of Campaign Contributions and Expenditures. These reports are filed **only** with the Electoral Board of the candidate's city of residence and are due even if no contributions are received nor expenditures made. In this case, **only** a *Report Of No Activity* must be filed. Forms are prescribed by, and available from, the State Board of Elections.

See Candidate Reporting Schedule for dates reports are due.

No certificate of election can be issued to any successful candidate who fails to file the required reports.

Exception - A candidate for local office who files an exemption form certifying that he has not and will not solicit or accept any contribution from any other person during the course of his campaign and has not and will not contribute or expend more than \$1,000 during the course of

his campaign, is required to file reports of large pre-election contributions and a final report. A form for this purpose is prepared and distributed by the State Board of Elections.

XIII. ORDER OF NAMES ON BALLOTS

In Primary Elections

Candidates appear on the ballot in the order in which they file. This is why no candidate may file earlier than Noon on November 25, 2003, nor later than 5:00 p.m. on December 12, 2003. If two or more candidates file at the same time, the order in which they appear will be determined by a drawing conducted by the Electoral Board of the city.

In General Elections

The candidates of political parties appear first on the ballot in the order determined by a drawing conducted by the State Board of Elections. Independent (non-party) candidates appear in alphabetical order following the candidates of political parties.

In multi-seat districts, if more than one candidate is nominated by the same party or more than one independent candidate qualified, such candidates appear alphabetically within their party groups.

XIV. THE SUCCESSFUL CANDIDATE

Any successful candidate must file, as a condition to assuming office, with the **Clerk of the City Council** or the **Clerk of the School Board**, as appropriate, a **second** Statement of Economic Interests as required by §§ 2.2-3115 and 2.2-3116 of the *Code of Virginia* **prior to taking office**, and annually thereafter by January 15 of each year. Forms are prescribed by the Secretary of the Commonwealth and should be available from the appropriate Clerk.

The successful candidate in a *general election* is required by law to qualify and take the oath of office no later than the day of the initial meeting of the new council or school board; in a *special election*, within thirty days of the election. Failure to so qualify creates a vacancy in the office.

XV. FREQUENTLY ASKED QUESTIONS

1. Who may circulate a candidate's petitions?

A candidate may circulate his own petitions but is not required to do so. A candidate's petitions may be circulated by any person who is, or who is eligible to be, a qualified voter of the election district. See Item VI D1. for details.

The circulator must affirm before a notary or other person authorized to administer oaths, that he **personally witnessed** the affixing of the signatures. Falsely taking this affidavit is a felony under Virginia law. The circulator can **NEVER** leave the petition unattended, i.e., left on the counter at a grocery store, restaurant, etc.

XV. FREQUENTLY ASKED QUESTIONS (continued)

2. I am circulating a petition for a candidate; may I also sign as a qualified voter the petition that I am circulating?

I am a Notary circulating petitions for a candidate; may I notarize the petition pages I circulate?

NO TO BOTH. The person circulating the petition must swear, under oath, that he **personally witnessed** the affixing of the signatures on the petition and no person can witness his own signature.

3. I am a candidate and a Notary; may I notarize the petition pages circulated by other persons?

NO. § 47.1-30 of the *Code of Virginia* prohibits a notary from performing a notarial act on any document in which the notary or his spouse is a party, **or** in which either of them has a direct beneficial interest.

Any Notary who violates these provisions is considered guilty of official misconduct, may be removed from office and may be subject to other penalties.

4. I work for the federal government; can I be a candidate?

Pursuant to the federal law commonly known as the Hatch Act, you may be a candidate in a **non-partisan election** or, if you live in the Cities of Alexandria, Fairfax, Falls Church, Manassas, Manassas Park or Portsmouth, you may be an **independent candidate for local office in a partisan election**. An election is considered partisan if any of the candidates for the office you would seek are nominated by a political party.

To determine whether you might also be affected by the rules and regulations of the agency for which you work, **contact your personnel officer**.

It should also be noted that most employees of the legislative branch of the federal government are not covered by the Hatch Act but may be affected by other rules and regulations.

XV. FREQUENTLY ASKED QUESTIONS (continued)

5. I work for the state or a local government; can I be a candidate?

Some state and local government employees **are prohibited** from being candidates. You may be so prohibited if your Agency receives federal funds. **Contact the personnel officer where you work**. If necessary, present the facts of your case in writing, including the office you wish to seek, to the **Office of the Special Counsel**, 1730 M Street NW, Suite 300, Washington, D. C. 20036. That office will determine if you are affected by the Hatch Act.

Most state and local government employees are not prohibited by law from being a candidate. However, you may be affected by the rules and regulations of the agency or ordinances of the government for which you work. **Contact your personnel officer**.

6. I do business with my local government; am I prohibited from holding office on its governing body due to a conflict of interest?

Contact an attorney as to whether the provisions of the State and Local Government Conflict of Interests Act [§§ 2.2-3100 through 2.2-3127 of the *Code of Virginia*] might affect your ability to hold the office you intend to seek.

7. I am an employee of the school board; can I be a candidate for school board?

Yes, provided no local rules prohibit the candidacy but, if elected, you must resign the employee position held. An employee of the school board **may not serve** on that school board.

8. Can a political party endorse a candidate for elected school board?

YES. Endorsements *do not constitute* nomination by the political party.